

AUTHORIZATION TO DISCLOSE
CLIENT TAX and/or FINANCIAL INFORMATION TO A THIRD PARTY

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return and/or financial information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for **one year** from the date of signature.

You have requested that we disclose your tax return information to a designated third party. Accordingly, we request that you provide the information below, and sign and date your consent to the disclosure of your tax return information.

This consent authorizes the disclosure of a copy of your entire tax return or all information contained within your tax return to a designated third party. However, you may request that we provide a more limited disclosure of such tax return information to a designated third party in accordance with your direction.

I, _____, authorize Schulz & Associates P.C., to disclose to the third party(s) designated below, my tax return or portion of my tax return, if noted, for the _____ tax year(s).

Third Party(s): _____

	<u>What we should send:</u>
Signed: _____	_____ Business: 1120/ 1120S/ 1065
	_____ Personal: 1040/1040A/1040EZ
Print: _____	_____ W2's only
	_____ 941/941N/940/UI /W3/W3N
Date: _____	_____ Other _____

If you believe your tax return information has been disclosed or used improperly or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov .

OUR FAX NUMBER IS 1-402-228-4731